

Selecting the Selection Tool

Sue Fahey & Shannon Gordon

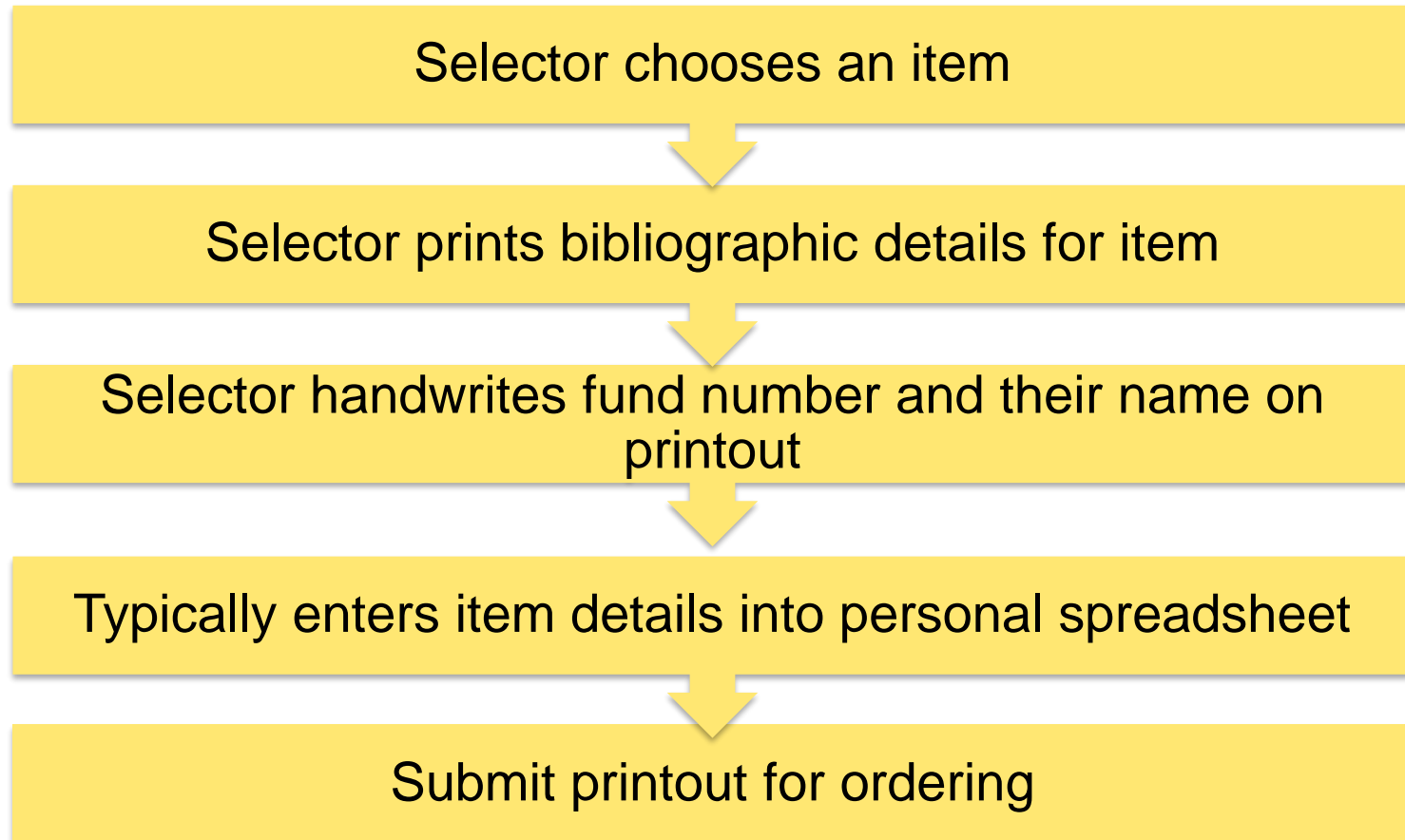
Presented at the June 2010 Canadian Health Libraries Association (CHLA) Conference in Kingston, ON

Our library

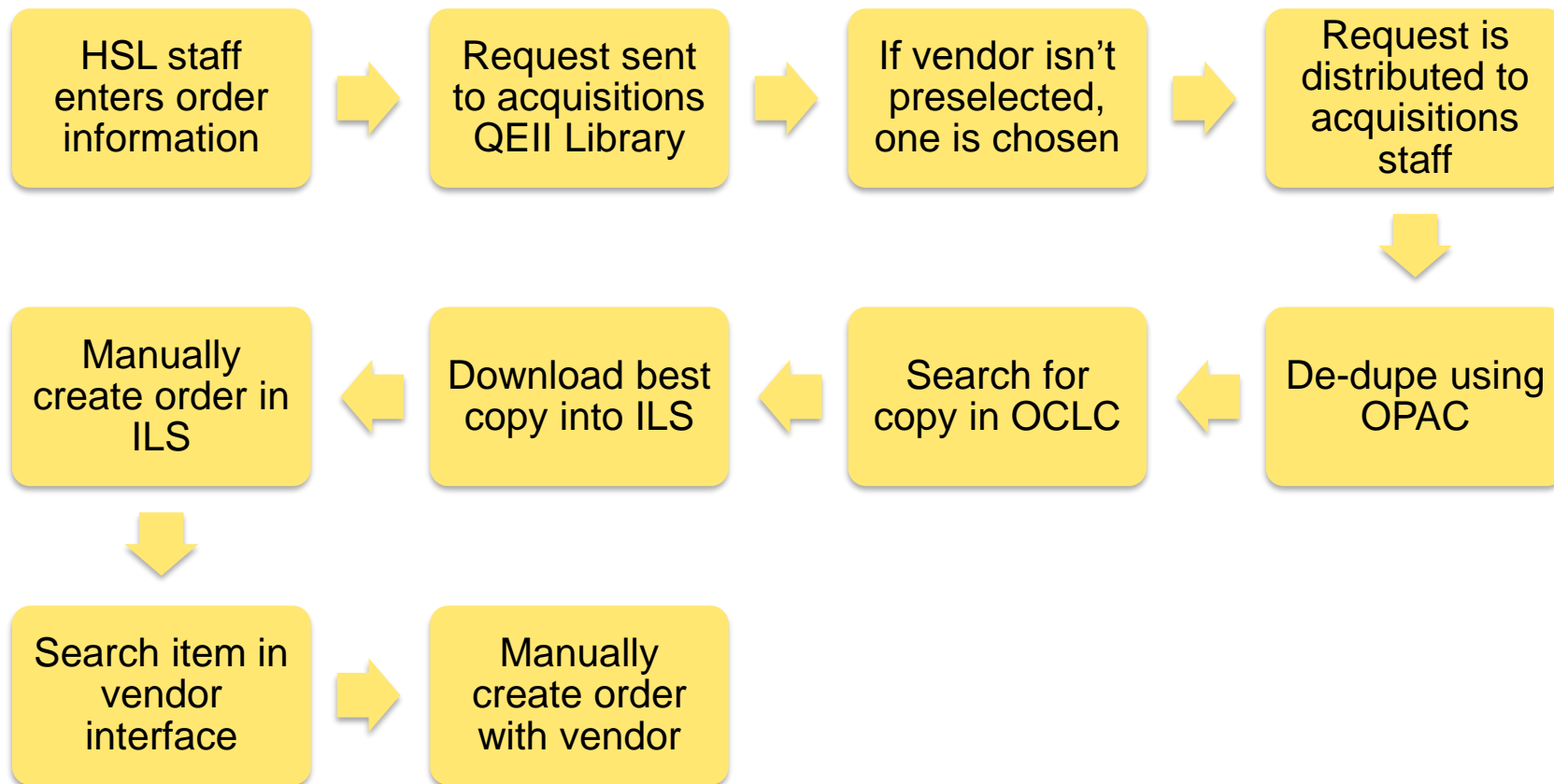


- **Size**
- **Location**
- **Supported programs**
- **Student body numbers**
- **What the HSL orders?**

Current selector workflow



Current acquisitions workflow



Considering electronic selection...

Workflow benefits



- **Expedited new title notifications**
- **Enhanced metadata**
- **24/7 on and off campus access**
- **Linking to local holdings**
- **Access to vendor database**
- **Creates electronic purchase record**
- **Little rekeying necessary for acquisitions staff**

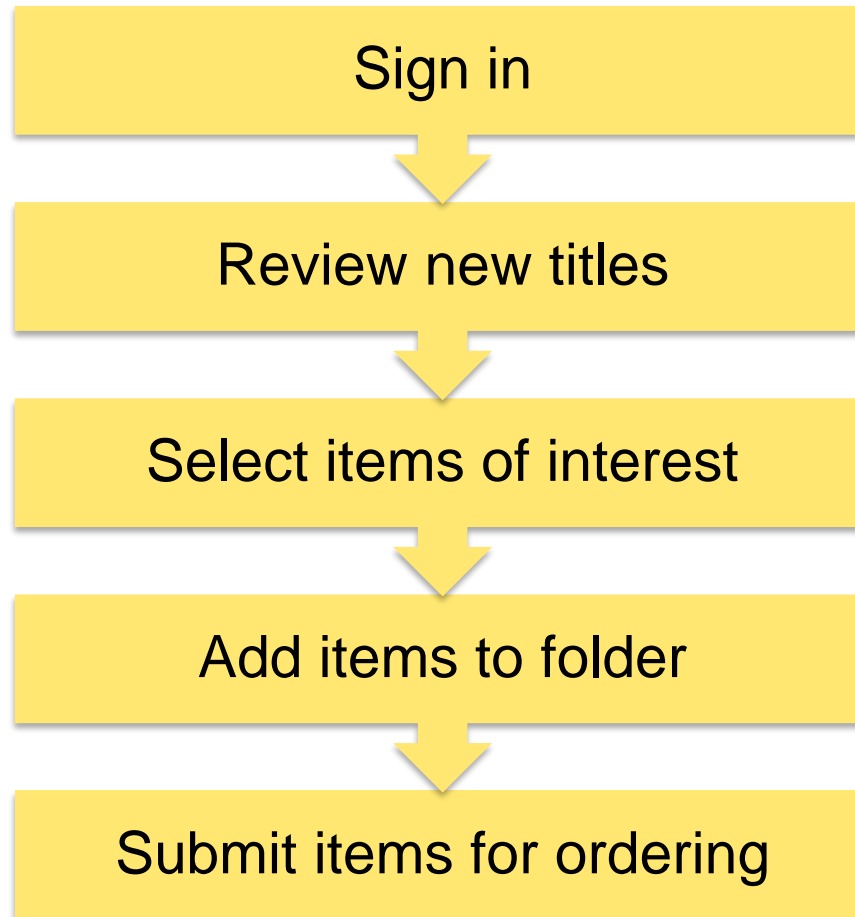
(EDI Pilot Project Steering Committee, p.3)

User benefits



- **Expedited new title notifications**
- **Improved two-way communication with faculty**
- **Availability of alerts**
- **Prompt arrival of new items**

Electronic selection workflow



Electronic acquisitions workflow



Acquisitions staff
group requests
by selector



Download good
copy into local
ILS



Run reports to:

- Load copy/orders into ILS
- Batch orders to vendor via FTP
- Download invoice from vendor
- Load invoices/link to orderline

Our project...

Interface exploration



OASIS™



WorldCat
Selection



GOBI³

What we looked at



- **Evaluation criteria**
 - ❖ Usability
 - ❖ Core features
 - ❖ Extra bonuses
 - ❖ Data quality
 - ❖ Workflow

OASIS



- **Coutts product**
- **‘Online Acquisition and Selection Information Service’**
- **Indexes 5 million records**
- **200,000+ items specific to medicine (LCC Class R)**

Log onto OASIS™

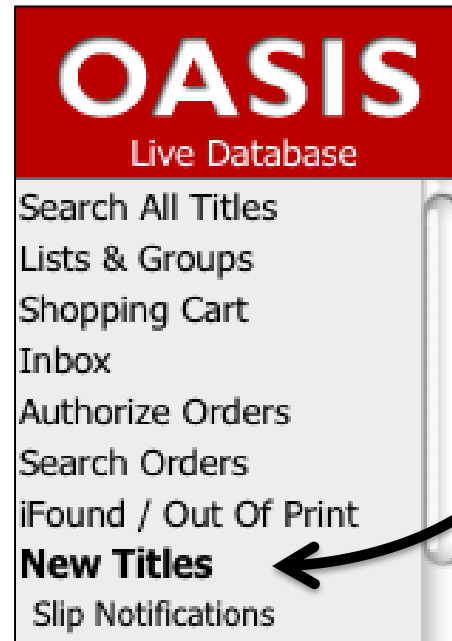
Username

Password

[Forgot your password?](#)


[Sign up](#)

Your new titles



Basic searching

Search All Titles ←

Keyword(s) 


ISBN


Title Exact

Author

4+4

Copyright Year

Publication Date 


Date Added to OASIS 

Readership Level

Classification

RD Surgery ->

LC Subject

Search Name 

Saved Search

Publisher

Series Title

ISSN

Coutts Control No.

Language

Country

Format

Maximum Results

MyiLibrary Titles Only

Search All Titles

Keyword(s)

Please select from the hierarchical classification scheme below:

R* CLASS R - MEDICINE ->

RC Internal medicine ->

- No Filter--
- R Medicine (General) ->
- RA Public aspects of medicine ->
- RB Pathology ->
- RC Internal medicine ->
- RD Surgery ->**
- RE Ophthalmology ->
- RF Otorhinolaryngology ->
- RG Gynecology and obstetrics ->
- RJ Pediatrics ->
- RK Dentistry ->
- RL Dermatology ->
- RM Therapeutics. Pharmacology ->
- RS Pharmacy and materia medica ->
- RT Nursing ->
- RV Botanic, Thomsonian, and eclectic medicine ->
- RX Homeopathy ->
- RZ Other systems of medicine ->

Confirm Clear Cancel

Language --No Filter--

Country --No Filter--

Format --No Filter--

Maximum Results




Search

MyiLibrary Title


Search Name


Saved Search

‘RD Surgery’





Sort By: Year   





Filters: [Click to Apply Filter](#)

Record 1 of 44 results per page 50 


Revise This Search  [<Quick Search>](#)


[Mark All](#) [Process List](#)

Title	Action	Publisher	Year	LC Class	Fund	Qty	GBP
 Perioperative safety ISBN: 9780323069854 [0323069851] (Paperback 39.95 USD) (All Coutts Demand: 5) CAN/US: In Stock <i>iApprove</i>		Elsevier/Mosby	2011	RD99		<input type="text" value="0"/>	0.00
 Ma, Yun-tao. - Biomedical acupuncture for sports and trauma rehabilitation : dry needling techniques ISBN: 9781437709278 [1437709273] (Cloth/HB 74.95 USD) (All Coutts Demand: 2)		Churchill Livingstone/Elsevier	2011	RD97		<input type="text" value="0"/>	0.00
Totals						0	0.00

[Title Details](#) | [Order Info](#) |  [Check Status](#) |  [iApprove](#) |  [MARC](#) | 

Title Perioperative safety


ISBN-13 9780323069854 



ISBN-10 0323069851 








Publisher Elsevier/Mosby

Price 39.95 USD
25.99 GBP

CAN/US: In Stock



Title	Action	Publisher
 <p>Perioperative safety ISBN: 9780323069854 [0323069851] (Paperback 39.95 USD) (All Coutts Demand: 5) CAN/US: In Stock <i>iApprove</i></p>	Action	Elsevier/Mosby
 <p>Ma, Yun-tao. - Biomedical acupuncture for sports and trauma rehabilitation : dry needling techniques ISBN: 9781437709278 [1437709273] (Cloth/HB 74.95 USD) (All Coutts Demand: 2)</p>	Action	
Totals		

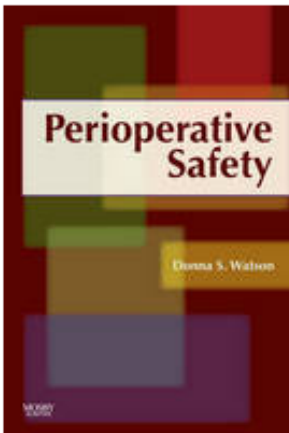
-  Mark For Selection
-  Shopping Cart Now
-  List/Forward
-  Order Info
-  Delete Now
-  Send to Recycling Box
-  Clear Action Now

Item details

[Title Details](#) | [Order Info](#) | [Check Status](#) | [iApprove](#) | [MARC](#) | [Print](#)

Title	Perioperative safety
ISBN-13	9780323069854 ↗
ISBN-10	0323069851 ↗
Publisher	Elsevier/Mosby
Price	39.95 USD 25.99 GBP
Last Received by Coutts	May 01, 2010 (CAN/US)
Material Type	Book
Binding	Paper
UK Publication Date	Apr 16, 2010
UK Availability	Available
CAN/US Publication Date	Mar 16, 2010
CAN/US Availability	Available
Added to OASIS	Sep 24, 2009
Selection Cycle Complete	Apr 07, 2010 (North America)
Dewey Class	617
LC Card No.	2009052945

CAN/US: In Stock



Also get:
LCSH, readership
level, description,
TOC, etc.

New title alerts

Description	<input type="text" value="New surgery titles"/>
List ID	00prg6eg
Life Cycle	<input type="text" value="360 days"/> *Please allow up to 24 hours for a Life Cycle period change to take effect
Profile Routing Eligible	✓
Slip Forward Eligible	✗
E-mail Notification (when new slips arrive)	
Frequency	<input type="text" value="Weekly"/> ←
Email Type	<input type="text" value="HTML"/>
Address	<input type="text" value="sgordon@mun.ca"/>

From: SlipStream@couttsinfo.com
Date: Saturday, April 17, 2010 10:34 AM
To: sgordon@mun.ca
Subject: SlipStream Review

Your 750 electronic slips are ready for your review.
Click on <http://www.couttsoasis.com> and login to process them.

OASIS

Pros

- **Useful metadata**
- **Readership levels**
- **New title notifications**
- **Can export data, save searches, & generate reports**
- **ISBN links to local holdings**
- **MyiLibrary previews**
- **Very fast; decent help**

Cons

- **Must search for slips**
- **NLM Classification & MeSH not used**
- **Very busy interface**
- **Toggling issue**
- **Less intuitive**
- **No direct linking to WorldCat**

Gobi



- **YBP product**
- **‘Global Online Bibliographic Information’**
- **Indexes 3 million records**
- **70+ Medicine & Health Sciences publishers**
- **120+ Canadian publishers**



GOBIPROD1 Version: 2.04.014.H



Attention: Your GOBI Login has changed. You will now enter your user name and account number separately. [Please click here for more information.](#)


Please enter your account number, login and password.

Account Number:

User Name:


Password:

Your new titles



Quick Search:

> Standard Search
> Advanced Search
> Slip Search


 Site Map

Search Notifications Folders Reports Options Library Quick Links

Select Cart

Clear Form

Go



2342 SGORDON
GOBIPROD2 2.04.014.H

Slip Search ←

Enter Slip Date and any additional search parameters

Slip Date*

Range 03012010 to 03312010
mmddyyyy mmddyyyy

eBook

Only show downloadable items

Supplier

BRILL ONLINE
Cambridge UP Online
Duke Univ. Press
EBL
ebrary

NLM Classification

Begins Range

Subaccount

All Approval

2342-11 SLIP PLAN/ORDERS
2342-12 REF SLIP PLAN
2342-13 EDUCATION
2342-61 L&C UK SLIPS/ORDERS
2342-62 L&C UK REF SLIP PLAN


Fund Code

01-COMPSCI
02-FILM
03-BIOCHEM
04-BIOLOGY
05-CHEMIST

Choose or Type

Specify a Fund Code

Basic searching



Quick Search:

> Standard Search
> Advanced Search
> Slip Search

[Search](#) [Notifications](#) [Folders](#) [Reports](#) [Options](#) [Library](#) [Quick Links](#)

Select Cart

Clear Form
Retrieve Parameters
Go ←



342 SGORDON
OBIPROD3.2.04.014.H

Standard Search

Enter one or more search parameters

Universe*

- YBP titles
- L&C titles
- Out of print
- Not yet published

Binding/Format Preference

- No preference
- Prefer cloth
- Prefer paper
- Prefer eBook
- eBook only

Date Profiled

Range to

mmdyyyy

Title

Begins Keyword

Author/Editor

keyword; multiple items accepted

Publisher

keyword; multiple items accepted











NLM Classification

Begins Range

Ex: QS-QZ; W

ISBN

Select Cart

- Marked Items: 1
-  Put In Select Cart
 -  GobiExpress
 -  Add To Folder
 -  Email
 -  Save To Disk
 -  Print
 -  Remove
 -  Sort
 -  Mark All
 -  Unmark All

Standard Search Result: 23 items.


Filter: Unfiltered

23 / List 2,958.03 USD

Brief - entire list

5 / List 215.98 GBP

sorted by title ascending then by pub year descending

Title: ABC OF IMAGING IN TRAUMA **ISBN:** [9781405183321](#)
Editor: LEONARD J. KING
Publisher: WILEY-BLACKWELL **Pub Year:** 2010 **Binding:** Paper
NLM Class: WO700 A1334 2010 **Content Level:** PROF **YBP Select:** Specialized
Series Title: [ABC SERIES.](#)
US List: 44.95 USD **US Status:** In Stock
UK List: Not Known **UK Status:** Import Only
 **Library Note:** [Add...](#)

Title: ACUTE CARE SURGERY AND TRAUMA: EVIDENCE BASED PRACTICE **ISBN:** [9781420075151](#)
Editor: STEPHEN M. COHN
Publisher: INFORMA HEALTHCARE **Pub Year:** 2009 **Binding:** eBook
NLM Class: WO700 **Content Level:** PROF **YBP Select:** Specialized
NON-RETURN/NON-CANCEL YBP

Title: ABC OF IMAGING IN TRAUMA

Editor: LEONARD J. KING

Publisher: WILEY-BLACKWELL

Pub Year: 2010

ISBN: [9781405183321](#)

Binding: Paper

Series Title: [ABC SERIES.](#)

Series ID: 47700

Content Level: PROF

NLM Class: WO700 A1334 2010

Subject Headings: WOUNDS & INJURIES--IMAGING.

MeSH Approval Note: 1. WOUNDS & INJURIES--DIAGNOSIS. 2. DIAGNOSTIC IMAGING.

YBP Interdisciplinary Topics: Clinical; Medical

Approval Note: CO-PUB. W/ BMJ BOOKS. CLINICAL GUIDEBOOK.

Aspects: Practical

Place of Publication: OXFORD

Country Of Origin: UK

Pagination: 130 P.

Series Type: Unnumbered Series

YBP Select: Specialized

[all YBP/L&C activity \(13 sold\)](#)

[table of contents](#)

[book jacket](#)

GobiAlert



From: DoNotReply@ybp.com
Reply-To: sgordon@mun.ca
Date: Saturday, April 17, 2010 8:02 AM
To: sgordon@mun.ca
Subject: GOBI Notification: New surgery titles - 3 items for period 4/10/2010 - 4/17/2010
sgordon@mun.ca

GOBI Notification: New surgery titles - 3 items for period 4/10/2010 - 4/17/2010

These notifications created for Shannon Gordon can be viewed by clicking this link <<http://www.gobi3.com/pages/login.aspx?token=AB49AF72A7914D2EB94CFAF18BCCCE73>> or copy and paste the following URL into your browser:

<http://www.gobi3.com/pages/login.aspx?token=AB49AF72A7914D2EB94CFAF18BCCCE73>

Faculty feedback

Marked Items: 2

- Email
- Save To Disk
- Print
- Remove
- Sort
- Mark All
- Unmark All
- Notification List
- Recommend**


New surgery titles 5/15/2010 - 5/22/2010: 21 items. 21 / List 2,770.53 US
1 / List 44.99 GBP

Filter: Unfiltered

sorted by class - lc/nlm ascending then by handled on approval descending

Title: HISTORY OF SURGICAL PAEDIATRICS
Editor: ROBERT CARACHI
Publisher: WORLD SCIENTIFIC
Pub Year: 2009 **ISBN:** [9789812772282](#)
Binding: eBook
Content Level: GEN-AC
NLM Class: WO11
Subject Headings: 1. CHILDREN--SURGERY--HIST. 2. PEDIATRIC SURGEONS.
MeSH Approval Note: CHILD.
YBP Interdisciplinary Topics: Medical; Historical
Approval Note: ED: UNIV. OF GLASGOW. BIOGRAPHICAL INFORMATION ON PEOPLE WHO DEVELOPED THE SPECIALTY.
Format: Biography/Autobiography
Language: English

Place of Publication: SINGAPORE
Country Of Origin: Singapore
Pagination: 834 P.
YBP Select: Supplementary



Sharing e-slips



From: DoNotReply@ybp.com
Reply-To: sgordon@mun.ca
Date: Thursday, April 15, 2010 2:54 PM
To: sgordon@mun.ca
Subject: Of potential interest sgordon@mun.ca

These are 3 items that may complement the course you are teaching this fall, please let me know if you'd like these added to the HSL collection.

Standard Search Result: 3 items. 3 / List 328.90 USD
sorted by title ascending, then by pub year descending 0 / List 0.00 GBP

Title: ENDOSCOPIC SINUS SURGERY: ANATOMY, THREE-DIMENSIONAL RECONSTRUCTION, AND SURGICAL TECHNIQUE. **ISBN:** 9781588906038

Author: WORMALD, P.J

Publisher: THIEME

Pub Year: 2008

Binding: Cloth

NLM Class: WV340 W928E **Content Level:** PROF **YBP Select:** Specialized

Edition: 2ND ED.

US List: 159.95 USD

US Status: In Stock

UK List: Not Known

UK Status: Orders accepted

Library Note:Add...
slip sent(12/19/2007)

Doody's
Book News

Title: SURGICAL ANATOMY AND TECHNIQUE: A POCKET MANUAL. **ISBN:** 9780387095141

Author: SKANDALAKIS, LEE JOHN

Publisher: SPRINGER

Pub Year: 2009

Binding: Paper

NLM Class: WO39 **Content Level:** PROF **YBP Select:** Specialized

Edition: 3RD ED.

US List: 49.95 USD

US Status: In Stock

UK List: Not Known

UK Status: Import Only

Library Note:Add...

Gobi

Pros

- **NLM classification**
- **Useful metadata**
- **YBP Select labeling**
- **Free book review trial**
- **GobiAlerts; save searches**
- **EBL & Ebrary previews**
- **Prices for single vs. multi user ebooks**
- **ISBN links to Resolver**
- **Fairly intuitive**

Cons

- **Must search for slips**
- **Placement of Save & Go**
- **Marking process**
- **Slower than OASIS**
- **Unable to search help, can only browse**

WorldCat Selection



- **OCLC product**
- **18 vendor partners**
 - ❖ Includes Coutts and YBP
- **Receive new slips from multiple vendors**
- **2008 pilot project**

Sign On

Authorization

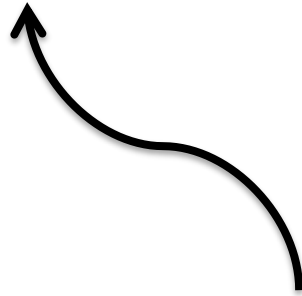
Password

Your new titles



Searching Selector Preferences Logoff

[Inbox \(2591\)](#) | [Forwarded to Me \(313\)](#) | [Deferred \(51\)](#) | [Forwarded To Others \(26\)](#)



Search Notification Records

Search In

For	<input type="text"/>	Title ▾
and	<input type="text"/>	Author ▾
and	<input type="text"/>	Publisher ▾
and	<input type="text"/>	Subject ▾
and	<input type="text"/>	Deferred Reason ▾
and	<input type="text"/>	Call Number ▾
and	<input type="text"/>	Publication Date ▾
and	<input type="text"/>	Added Date ▾
and	<input type="text"/>	Source ▾
and	<input type="text"/>	Projected Date ▾

Faculty feedback

Send Record(s) via E-mail

E-mail Address

facultymember@mun.ca
anotherfacultymember@mun.ca

Include Me


Sender Name: Shannon Gordon

Sender E-mail Address

Additional Notes

Hello,
Here are several new surgery publications, please let me know if any are of interest and I'll place a rush order later this week.
Shannon Gordon

Sharing lists

 **'New surgery titles' by [sgordon](#)**
[View more lists by sgordon](#)

[Watch This List](#)





Description: None
This list has been viewed 1 time by WorldCat users.

[Details and Notes View](#) [Covers Only](#) [Citations View](#)

Sort by: [Added Date \(Newest First\)](#) [10 Items Per Page](#)

Results 1-7 of about 7 (.58 seconds) << First < Prev 1 Next > Last >>

[Select All](#) [Clear All](#) Save to: [\[New List\]](#) [Save](#)

<input type="checkbox"/>	1.		Otologic surgery by Derald E Brackmann; Clough Shelton; Moises A Arriaga;  Book Language: English Publisher: Philadelphia, PA : Saunders/Elsevier, ©2010.	Added 2010-04-15 15:21
<input type="checkbox"/>	2.		Preventive strikes : women, precancer, and prophylactic surgery by Ilana Löwy  Book Language: English Publisher: Baltimore : Johns Hopkins University Press, 2010.	Added 2010-04-15 15:21

WorldCat Selection



Pros

- **New titles given to you**
- **Single interface for multiple vendors**
- **Good metadata**
- **Direct links to OCLC**
- **Very intuitive**
- **Helps decrease dupes**
- **Can email records**
- **Decent help**

Cons

- **Very slow**
- **Unable to select NLM Classification as a preference**
- **Recent call number glitch**

Login Brothers Canada



The screenshot shows the "RETURNING CUSTOMER CHECKOUT" page. At the top, there is a "Book Search" section with a search bar containing the text "Enter any ISBN, Author or Title keyword" and a "Search" button. Below the search bar are navigation buttons for "Home", "Health Science", "Sci-Tech", "Psych", and "Trade".

Below the navigation buttons are three dropdown menus: "Searching" with a "Go" button, "Order Options" with a "Go" button, and "Services".

The main content area is titled "RETURNING CUSTOMER CHECKOUT" in red. It contains a link for "Forgotten your log in?". Below this, a message states: "If you are not currently a customer you will be able to create a password during your order checkout process." A link "Click here" is provided to return to the front page to begin the order.

There are two input fields: "Account # or Email" and "Pin or Password".

On the right side of the checkout area, there is a button that says "Click here to log-in and go to our home page".

ISBN	Book#	Qty	Price	Total					
978-884701-166-3 8-84701-166-3	CBZ22	1	\$251.95/15%		Inventory	Totals	Winnipeg	Toronto	
CAPPABIANCA/Cranial, Craniofacial and Skull Base Surgery [1E] (2010)					Available Quantity	1	0	1	REMOVE
Springer					On Order from Publisher	0	0	0	CHANGE
\$214.16									
978-160406-241-0 1-60406-241-X	Y6331	1	\$160.95/15%		Inventory	Totals	Winnipeg	Toronto	
YAMADA/Tethered Cord Syndrome in Children and Adults [2E] (2010)					Available Quantity	0	0	0	REMOVE
Thieme Medical Publishers					On Order from Publisher	0	0	0	CHANGE
\$136.81									
978-019-857067-7 0-19-857067-8	SGW53	1	\$156.95/15%		Inventory	Totals	Winnipeg	Toronto	
SAMANDOURAS/The Neurosurgeon's Handbook [1E] (2010)					Available Quantity	2	0	2	REMOVE
Oxford University Press					On Order from Publisher	2	2	0	CHANGE
\$133.41									
Order total				\$484.38					

Please note that your account has been set up for multiple shopping carts. Before you order any items or place any items in your shopping cart you need to select a cart.
[Please click here to select a cart](#)

There are 314 items that satisfy your search criteria

Subject **SURGERY NEUROSURGERY 387**

[Refine Search](#)

Enter keywords to search within these results [Resubmit Search](#)

[go to next page ->](#) [Jump to the selected item](#)

Icon Legend

 = Best Bet
  = Forthcoming
  = Sizzler
   = Format
 = Doody Star Rating
  = Table of Contents
  = Brandon-Hill
  = Cover



Sort By: Title Author/Title Subject/Author/Title Rank by Sales
 Subject/Title Publisher/Author/Title Publisher/Title

Sequence By: recently published forthcoming in stock Brandon-Hill publication year

[re-sort the titles](#)

1. [Cappabianca Cranial, Craniofacial and Skull Base Surgery, 1st edition](#)

[BUY](#) S-V /2010 SURGERY:NEUROSURGERY
 ONCOLOGY
 ISBN-10: 8-84701-166-3 ISBN-13: 978-884701-166-3 CBZ22 CN \$251.95 **less 15%**

 In Stock! ships in 1-4 days  [More info](#)

Our recommendation



- **OCLC WorldCat Selection**
 - ❖ If desire is to have a slip based interface
- **YBP Gobi**
 - ❖ If desire is to support electronic ordering, but not necessarily recreate the paper slip experience

Questions?

Bibliography



- **Covert, K., & Gauder, B. (2008). WorldCat selections: A shorter, smoother path from selection to user access. *Against the Grain*, 20(5), 54-58.**
- **EDI Pilot Project Steering Committee. (August 2009). *Final report and recommendations*. Unpublished report.**
- **Feick, T., & Packer, D. (2008). EDI (electronic data interchange) for libraries, publishers, and agents: The reality show-SUSHI, ONIX and ? *The Serials Librarian*, 54(3/4), 261-264.**
- **Fenner, A., & Wreath, A. (2003). Biz of acq? EDI in DRA and SIRSI: Current status of electronic data interchange in both DRA and SIRSI, and areas for future enhancements. *Against the Grain*, 15(3), 78-80, 82-4.**

- **Flowers, J. L., & Perry, S. (2002). Vendor-assisted e-selection and online ordering: Optimal conditions. *Library Collections, Acquisitions, & Technical Services*, 26(4), 395-407.**
- **Paul, S. K. (1999). Chaos? What will the next generation EDI really look like? *Against the Grain*, 11(3), 84-86.**
- **Peters, V. (2001). EDI: Are librarians and vendors speaking the same language? A report of the ALCTS automated acquisitions discussion group meeting. American Library Association Midwinter Meeting, San Antonio, January, 2000. *Technical Services Quarterly*, 18(3), 47-51.**
- **Wiesner, M. (1997). EDI between libraries and their suppliers: Requirements and first experiences based on the EDILIBE project. *Program*, 31, 115-129.**